# Using Pulse Surveys to Engage Your Team Developing Pulse Survey Questions Job Aid Series: 5 of 10

Team pulse surveys are short, easy-to-complete sets of questions sent electronically on a regular basis to do a "pulse check" of employees in areas such as engagement, satisfaction, relationships, and the work environment. They are useful for getting feedback from your team members, monitoring team effectiveness, and identifying opportunities for improvement.

This fifth job aid in the series examines survey questions in detail. The success of a pulse survey depends in large part on the quality of the questions and the survey design. Consider the following best practices.

1	Developing questions: Do										
1 1		Provide clear instructions		Make questions short, clear and direct							
I I I		Consider whether respondents would be willing to answer the question and answer truthfully		Be specific about what is being asked							
1 1				Use personalized language							
1		Ensure questions will be interpreted consistently		Specify a time frame in the questions as needed							
i I		Define key words that could be misinterpreted		for clarity (e.g., "In the last month,")							
1 1		Ask questions for which answers are possible		Validate questions against survey goals							
1 1 1 1		Ask questions for which answers suggest follow-up activities		Pre-test questions and invite team input (individual, small group, and technical dry run testing)							
1 1 1 1 1		Use inclusive language									
	Developing questions: Avoid										
-		Leading or biased questions (specific response suggested in question)		Overly broad questions							
1				Anything irrelevant							
		Double-barrelled questions (that cover two topics but allow only one answer)		Poor grammar and spelling, wordiness or confusing language							
		Overly complex questions, jargon and terminology		Generic question templates that may not fit your team							



This series of ten job aids explains how to design and administer pulse surveys to support team engagement, positivity, and productivity in the workplace. Each job aid offers background information and covers the key steps in the process of developing team pulse surveys. We welcome your <u>feedback!</u>





Response options									
Match your survey question wording to the most appropriate response options.  You may need to test more than one.									
Likert Scale  My organization promotes healthy and respectful workplaces.									
Strongly agre Agree Neutral Disagree Strongly disagree									
Select one   Select all that apply How did you learn about this learning series? (Check all that apply)  Email Social Media Website Word of mouth									
Open-ended  What is the most meaningful part of your job?  Answer:									
Rating  Please rate the quality of our support services.									
Pairs (close-ended)  Are you willing to volunteer to promote the team pulse survey ?  Yes No									
Fill-in-the-blank (single word)  I feel that is the greatest strength of our team.									



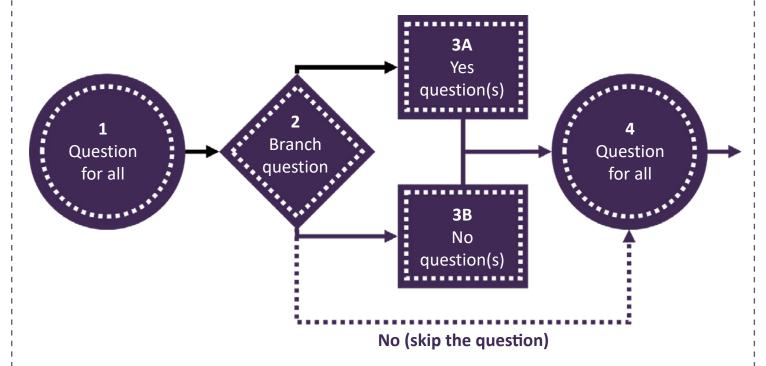
Examples of team pulse survey questions									
	How would you describe your energy level right now?								
Example	0	O			<u> </u>				
1	Very low	Low	Normal	High	Very high				
	Are you recognized for	the good work	you do?						
Example 2	Never		AI	ways					
	 What was your first im			 nacs?					
Example	What was your mist mi	101 0331011 01 041	apaated security p	7033:					
3									
Do most of our work processes enable us to get our work done?  Yes No What one work process needs urgent attention?									
	What does our team do	very well?			_				
Example 5	What can our team imp	rove on?							
	Rate your experience of the following professional development activities:								
Example	Learning and developr	ment:	Weak —	-	Strong				
6	Team leader guidance:	:	Weak ——		Strong				
	Developmental assigni		Weak —		Strong				
	Promotion opportunit	ies:	Weak -	_	Strong				
	What technologies and workplace devices are essential to your ability to successfully work remotely? (select three)								
Example <b>7</b>	Sit-stand desk	e) (	Ergonomic chai	r O	Locking cabinet				
	Smartphone	(	Laptop	0	Second monitor				
 	Collaboration soft	tware (	Satellite interne	et O	Ergonomic mouse				





# **Branching questions**

Consider using branching questions to improve the flow of your team pulse survey. Based on the response to a previous question, you can add or skip questions for individual respondents.



## **Example of branching**

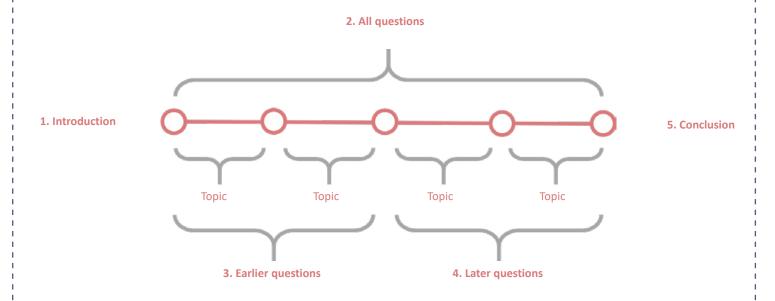
<ol> <li>Pulse surveys can help us improve team engagement.</li> <li>Strongly agree Agree Neutrral Disagree Strongly disagree</li> </ol>						
2. Are you willing to volunteer to promote our team pulse survey to team members?  Yes – Continue to question 3a No – Skip to question 3b (or 4)						
3a. When are you available to start? (Check one)  Today Next week Next month						
3b. What is preventing you from volunteering? (Check all that apply)  Cittle interest Cack of time Cack comfort level						
4. What other ways can we improve team engagement? (25 words or less)						





# **Order of questions**

Give careful consideration to the order of your pulse survey questions as it can influence the responses you get. Follow the outline below:



- 1. Introduction: Provide a brief introduction and instructions on completing the survey.
- 2. All questions: Order questions logically within topics (i.e., general to specific) and randomly order similar questions. Use branching where appropriate and review questions to see if earlier answers could influence later ones.
- **3. Earlier questions:** Place more general or higher-interest questions first to engage respondents, and follow with important and open-ended questions.
- **4. Later questions:** More detailed or potentially sensitive questions should come later, with any demographic questions coming last.
- 5. Conclusion: End the pulse survey by thanking the team and explaining how and when to access the results.



## **Final checks**

Consider the following aspects when reviewing your pulse survey questions:



#### Plain language

Ensure clarity and understanding on first reading



#### **GBA Plus factors**

Assess how different women, men and gender-diverse people may experience the questions



#### Answerable

Questions are straightforward and easily answered



#### Biases or sensitivities

Sensitive questions or language is carefully employed and potential bias is removed



#### **Response choices**

Response options are sufficient to cover a range of answers



#### **Overall flow**

Questions are thoughtfully ordered and branching is maximized



#### Official languages

Intended meaning is clear in both languages and writing is of equal quality



#### Other considerations

Various remaining issues or weaknesses are addressed



We welcome your feedback!



Up next

Job Aid 6 - Team Communication (TRN4-J26)